

## CONSTRUCTION SERVICES CHANGE ORDERS

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**	DPO AMOUNT
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <span style="color: red;">04/04/2017</span> SCHOOL BOARD MEETING									
Suncoast Technical College South Campus Sitework for the New Classroom Building and County Library	Willis A. Smith Construction, Inc.	35	13,708,742.32	-106,638.20	13,602,139.12	DPO: Rexel, Inc. (Electrical Wiring Materials)	6,083.29	R	-100,554.91
Sarasota High School - Renovation and New Construction	P.J. Hayes, Inc. d/b/a Tandem Construction	135	27,163,781.26	636.02	27,164,417.28	Add back for unused portion of DPO to Cemex for masonry for Bldg. #5.	0.00	R	0.00
Sarasota High School - Renovation and New Construction	P.J. Hayes, Inc. d/b/a Tandem Construction	136	27,164,417.28	-2,551.76	27,161,865.52	Credit back to owner for the deletion of Environment equipment from the Construction Manger's Contract.	0.00	R	0.00
Sarasota High School - Renovation and New Construction	P.J. Hayes, Inc. d/b/a Tandem Construction	137	27,161,865.52	0.00	27,161,865.52	Revision to the Project Control Estimate through completion of Phase 1 and Phase II in order to true up the Construction Manager's contract to include general conditions, contingency and revised contract completion date.	0.00	R	0.00
Sarasota High School - Renovation and New Construction	P.J. Hayes, Inc. d/b/a Tandem Construction	138	27,161,865.52	870,000.00	28,031,865.52	Renovation to the fieldhouse (Bldg. #6) at SHS to include new light fixtures (LED), new HVAC Equipment, new fire alarm and intercom, new lockers and flooring along with both interior and exterior paint.	0.00	A	0.00
				<b>761,446.06</b>	<b>TOTAL IN TAX SAVINGS:</b>		<b>6,083.29</b>		<b>-100,554.91</b>

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification





# AIA® Document G701™ – 2001

## Change Order

**PROJECT** (Name and address):  
SBSC - STC South Campus  
BUILDINGS

**CHANGE ORDER NUMBER:** 035  
**DATE:** March 2, 2017

**OWNER:**   
**ARCHITECT:**   
**CONTRACTOR:**   
**FIELD:**   
**OTHER:**

**TO CONTRACTOR** (Name and address):  
Willis A. Smith Construction, Inc.  
5001 Lakewood Ranch Blvd. N.  
Sarasota, Florida 34240

**ARCHITECT'S PROJECT NUMBER:**  
**CONTRACT DATE:** August 2, 2016  
**CONTRACT FOR:** General Construction

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Include, where applicable, any undisputed amount attributable to previously executed Construction Change Directives)  
Rexel, Inc. DMP Request (12 pages)

The original Contract Sum was	\$	16,935,056.00
The net change by previously authorized Change Orders	\$	-3,226,313.68
The Contract Sum prior to this Change Order was	\$	13,708,742.32
The Contract Sum will be decreased by this Change Order in the amount of	\$	106,638.20
The new Contract Sum including this Change Order will be	\$	13,602,104.12

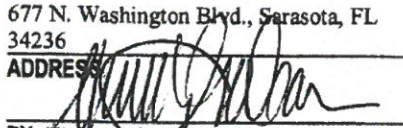
The Contract Time will be increased by Zero (0) days.  
The date of Substantial Completion as of the date of this Change Order therefore is unchanged.

**NOTE:** This Change Order does not include changes in the Contract Sum, Contract Time or Guaranteed Maximum Price which have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Schenkel Shultz Architects  
**ARCHITECT** (Firm name)

677 N. Washington Blvd., Sarasota, FL  
34236  
**ADDRESS**

  
**BY** (Signature)  
Kenneth G Deam

(Typed name)  
02 March 2017  
**DATE**

Willis A. Smith Construction, Inc.  
**CONTRACTOR** (Firm name)

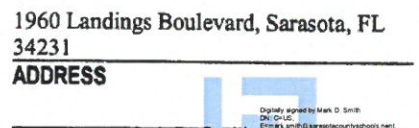
5001 Lakewood Ranch Blvd. N., Sarasota,  
Florida 34240  
**ADDRESS**

  
**BY** (Signature)  
Nathan T. Carr

(Typed name)  
3/2/2017  
**DATE**

School Board of Sarasota County, Florida  
**OWNER** (Firm name)

1960 Landings Boulevard, Sarasota, FL  
34231  
**ADDRESS**

  
**BY** (Signature)  
Mark D. Smith

(Typed name)  
**DATE**





**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota High School Renovation and New Construction**

CHANGE ORDER NO. 135

BOARD DATE: April 4, 2017

Contract #21307805

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ITEM 1)      Description:              Add back for unused portion of direct material purchase order to CEMEX for masonry for Building #5.

Reason for Change:      The unused portion of a direct material purchase order along with the associated sales tax, if not used, is added back into the Construction manager's contract.

Cost of Change:              ADD:                                      \$636.02

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SUMMARY: ITEM 1)                      ADD:                                      \$636.02

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**TOTAL COST:**                              ADD:                                      \$636.02

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Total Direct Material Purchase amount to date and as a % of original contract:      

\$6,563,270.48	20.56%
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Total Tax Savings to date as a result of Direct Material Purchases:      

\$401,003.73
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Change Orders to date and as a % of original contract:      

\$2,256,755.29	7.069%
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SUBMITTED BY:

**Paul J. Pitcher**

Digitally signed by Paul J. Pitcher  
DN: C=US, E=Paul.Pitcher@sarasotacountysschools.net,  
O=School Board of Sarasota County, FL, OU=Construction  
Services Department, CN=Paul J. Pitcher  
Date: 2017.03.09 07:00:18-05'00'

Paul J. Pitcher, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.03.09 08:23:41-05'00'

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = \$



5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**  
13-001 SHS Addition & Renov. Ph II  
1000 S School Ave  
Sarasota, FL 34237

**Change Order: 135**

**Date: 1/27/2017**

**Architect's Project:**

**Contractor:**  
P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**

Unused DMP - Cemex (MWC) PO# 9042 21506523 - Original CO #50

Unused Material - Cemex - \$600.02  
Unused Sales Tax Savings - 36.00

**\$636.02**


The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(4,759,218.74)
The Contract Amount prior to this Change Order was	<u>27,163,781.26</u>
The Contract will be increased by this Change Order in the amount of	636.02
The new Contract Amount including this Change Order will be	<u><u>\$27,164,417.28</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	


**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**


Harvard Jolly, Inc.  
ARCHITECT  
2714 Dr. MLK Jr. St N  
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

School Board of Sarasota Cnty  
OWNER  
1900 Landings Boulevard  
Sarasota, FL 34231

  
(Signature)  
**STEPHEN JOHNSON AIA**  
By  
**3/8/17**  
Date

  
Digitally signed by  
**Nathan Renner**  
Date: 2017.03.08  
12:52:23-05'00'  
By  
Date

  
(Signature) **Mark D. Smith**  
By  
Date

Digitally signed by Mark D. Smith  
DN: cn=Mark D. Smith, o=Sarasota County School Board,  
ou=Construction Services Department,  
c=US, email=Mark.D.Smith@scsb.org

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota High School Renovation and New Construction**

CHANGE ORDER NO. 136

BOARD DATE: April 4, 2017

Contract #21307805

---

ITEM 1)      Description:      Credit back to owner for the deletion of Envirovent equipment from the Construction Manager's contract.

Reason for Change:      The required Envirovent equipment will be purchased with the new kilns as part of the FF&E package instead of being supplied by the HVAC contractor.

Cost of Change:      DEDUCT:      \$2,551.76

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SUMMARY: ITEM 1)      DEDUCT:      \$2,551.76

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**TOTAL COST:**      DEDUCT:      \$2,551.76

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Total Direct Material Purchase amount to date and as a % of original contract:	\$6,563,270.48	20.56%
Total Tax Savings to date as a result of Direct Material Purchases:	\$401,003.73	
Change Orders to date and as a % of original contract:	\$2,254,203.53	7.061%

---

SUBMITTED BY:      **Paul J. Pitcher**  
Digitally signed by Paul J. Pitcher  
DN: C=US, E=Paul.Pitcher@sarasotacountychools.net,  
O=School Board of Sarasota County, FL,  
OU=Construction Services Department, CN=Paul J.  
Pitcher  
Date: 2017.03.10 07:45:09-0500  
Paul J. Pitcher, Project Manager

**Mark D. Smith**  
Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountychools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.03.10 14:26:06-0500

Is this a Design/Build continuing contract project? Yes \_\_\_\_\_ No  / If Yes, enter this C.O. amount here: = \$ \_\_\_\_\_



5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**

13-001 SHS Addition & Renov. Ph II  
1000 S School Ave  
Sarasota, FL 34237

**Change Order: 136**

**Date: 2/28/2017**

**Architect's Project:**

**Contractor:**

P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**

Reference Change Request 154

B5 Kiln Envirovents

\$(2,551.76)

The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(4,758,582.72)
The Contract Amount prior to this Change Order was	<u>27,164,417.28</u>
The Contract will be decreased by this Change Order in the amount of	(2,551.76)
The new Contract Amount including this Change Order will be	<u><u>\$27,161,865.52</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER .**

Harvard Jolly, Inc.  
ARCHITECT  
2714 Dr. MLK Jr. St N  
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240


School Board of Sarasota Cnty  
OWNER  
1900 Landings Boulevard  
Sarasota, FL 34231

  
\_\_\_\_\_  
(Signature)

STEPHEN JOHNSON, AIA  
By \_\_\_\_\_  
3/9/17

Date

Digitally signed by  
Nathan Renner  
Date: 2017.03.09  
15:34:35-05'00'

  
\_\_\_\_\_  
By \_\_\_\_\_  
Date

Digitally signed by Mark D. Smith  
\_\_\_\_\_  
(Signature) Mark D. Smith  
Digitally signed by Mark D. Smith  
DN: cn=Mark D. Smith, o=Sarasota County Schools, ou=School Board,  
ou=Sarasota County School Board,  
ou=Construction Services Department,  
cn=Mark D. Smith,  
Date: 2017.03.10 14:25:26-0500

By \_\_\_\_\_  
Date



**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota High School Renovation and New Construction**

CHANGE ORDER NO. 137

BOARD DATE: April 4, 2017

Contract #21307805

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ITEM 1)      Description:              Revision to the Project Control Estimate through completion of Phase I and Phase II in order to true up the Construction Manager's contract to include general conditons, contingency and revised contract completion date.

Reason for Change:      Periodically, a true up of the Project Control Estimate is required in order to compensate for changes that occur throughout phased projects and to revise the project completion date if needed. This is a zero dollar change order.

Cost of Change:              DEDUCT:                              \$0.00

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SUMMARY: ITEM 1)              DEDUCT:                              \$0.00

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**TOTAL COST:**                      DEDUCT:                              \$0.00

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$6,563,270.48"/>	<input type="text" value="20.56%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$401,003.73"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$2,254,203.53"/>	<input type="text" value="7.061%"/>

SUBMITTED BY:

**Paul J. Pitcher**  
Digitally signed by Paul J. Pitcher  
DN: C=US, E=Paul.Pitcher@sarasotacountysschools.net,  
O="School Board of Sarasota County, FL", OU=Construction  
Services Department, CN=Paul J. Pitcher  
Date: 2017.03.10 07:59:34-05'00'  
Paul J. Pitcher, Project Manager

**Mark D. Smith**  
Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.03.10 14:28:22-05'00'

Is this a Design/Build continuing contract project? Yes  No  / If Yes, enter this C.O. amount here: = \$





5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**

13-001 SHS Addition & Renov. Ph II  
1000 S School Ave  
Sarasota, FL 34237

**Change Order: 137**

**Date: 3/9/2017**

**Architect's Project:**

**Contractor:**

P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**

Reference Change Request 153

Revised Control Estimate

**\$0.00**

The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(4,761,134.48)
The Contract Amount prior to this Change Order was	<u>27,161,865.52</u>
The Contract will be unchanged by this Change Order in the amount of	0.00
The new Contract Amount including this Change Order will be	<u><u>\$27,161,865.52</u></u>

The Contract Time will change.


The date of Substantial Completion as of the date of this Change Order therefore is 07/31/2017.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER .**


Harvard Jolly, Inc.  
ARCHITECT  
2714 Dr. MLK Jr. St N  
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

School Board of Sarasota Cnty  
OWNER  
1900 Landings Boulevard  
Sarasota, FL 34231

  
(Signature)  
**STEPHEN JOHNSON, AIA**  
By  
3/9/17  
Date

Digitally signed by  
**Nathan Benner**  
Date: 2017.03.09  
15:38:37-05'00'  
By  
Date

  
(Signature) **Mark D. Smith**  
By  
Date

Digitally signed by Mark D. Smith  
DN: cn=Mark D. Smith, o=Sarasota County Schools, email=Mark.D.Smith@sarasotacounty.k12.fl.us, ou=Sarasota County School Board, c=US, postalCode=34231, st=FL, cn=Mark D. Smith  
Date: 2017.03.09 14:28:43-05'00'

**CHANGE ORDER SUMMARY**

**PROJECT NAME: Sarasota High School Renovation and New Construction**

CHANGE ORDER NO. 138

BOARD DATE: April 4, 2017

Contract #21307805

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ITEM 1) Description: Renovation to the fieldhouse (Building #6) at Sarasota High School to include new light fixtures(LED), new HVAC Equipment, new fire alarm and intercom, new lockers and flooring along with both interior and exterior paint.  
Reason for Change: This renovation was approved by the Capital Projects Team and funded through their projects budget along with additional funding from Facilities Services for the new HVAC equipment.

Cost of Change: ADD: \$870,000.00

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SUMMARY: ITEM 1) ADD: \$870,000.00

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TOTAL COST: ADD: \$870,000.00

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$6,563,270.48"/>	<input type="text" value="20.56%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$401,003.73"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="\$3,124,203.53"/>	<input type="text" value="9.787%"/>

---

SUBMITTED BY:

**Paul J. Pitcher**

Digitally signed by Paul J. Pitcher  
DN: C=US, E=Paul.Pitcher@sarasotacountysschools.net,  
O="School Board of Sarasota County, FL", OU=Construction  
Services Department, CN=Paul J. Pitcher  
Date: 2017.03.10 08:11:00-05'00'

Paul J. Pitcher, Project Manager

**Mark D. Smith**

Digitally signed by Mark D. Smith  
DN: C=US,  
E=mark.smith@sarasotacountysschools.net,  
O=Sarasota County School Board,  
OU=Construction Services Department,  
CN=Mark D. Smith  
Date: 2017.03.10 14:34:30-05'00'

Is this a Design/Build continuing contract project? Yes  No X / If Yes, enter this C.O. amount here: = \$



5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240  
Ph: (941) 954-1599  
Fax: (941) 954-5511

## Change Order

**Project:**  
13-001 SHS Addition & Renov. Ph II  
1000 S School Ave  
Sarasota, FL 34237

**Change Order: 138**  
**Date: 3/9/2017**  
**Architect's Project:**

**Contractor:**  
P.J. Hayes, Inc d/b/a Tandem Construction  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

**The Contract is changed as follows:**  
Reference Change Request 155

Building 6 Fieldhouse

\$870,000.00


The original Contract Amount was	\$31,923,000.00
Net change by previously authorized Change Orders	(4,761,134.48)
The Contract Amount prior to this Change Order was	<u>27,161,865.52</u>
The Contract will be increased by this Change Order in the amount of	870,000.00
The new Contract Amount including this Change Order will be	<u><u>\$28,031,865.52</u></u>
The Contract Time will be unchanged.	
The date of Substantial Completion as of the date of this Change Order therefore is .	

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER .**

Harvard Jolly, Inc.  
ARCHITECT  
2714 Dr. MLK Jr. St N  
St. Petersburg, FL 33704

P.J. Hayes, Inc d/b/a Tandem Construction  
CONTRACTOR  
5391 Lakewood Ranch Blvd. N.,  
Suite 200  
Sarasota, FL 34240

School Board of Sarasota Cnty  
OWNER  
1900 Landings Boulevard  
Sarasota, FL 34231

  
(Signature)  
STEPHEN JOHNSON AIA  
By  
3/9/17  
Date

Digitally signed by  
Nathan Renner  
Date: 2017.03.09  
15:40:32-05'00'  
By  
Date

\_\_\_\_\_  
(Signature)  
By  
Date